

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
MIDLAND DIVISION**

In re:	§	
	§	Chapter 11
	§	
YUMMY HOLDINGS, LLC, <i>et al.</i>	§	Case No. 19-70069-TMD
Debtors. ^{##}	§	(Jointly Administered Under
	§	Case No. 19-70067-tmd)

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

On May 16, 2019 (the “*Petition Date*”), Tajay Restaurants, Inc., Yummy Seafoods, LLC, and Yummy Holdings, LLC (each a “*Debtor*,” collectively, the “*Debtors*”) filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code (the “*Bankruptcy Code*”).

Pursuant to the requirements of Bankruptcy Code Section 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”), the Debtors, with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “*Schedules*”) and Statements of Financial Affairs (the “*Statements*”) with the United States Bankruptcy Court for the Western District of Texas (the “*Bankruptcy Court*”).

Mr. Omar Misleh is the General Counsel of the Debtors and has signed each of the Schedules and Statements as the Debtors' authorized representative. In reviewing and signing the Schedules and Statements, Mr. Misleh has relied upon the efforts, statements and representations of various personnel employed by the Debtors. Mr. Misleh has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors.

These *Global Notes, Methodology and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “*Global Notes*”) pertain to, are incorporated by reference in and comprise an integral part of each of the Debtors' Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“*GAAP*”), nor are they intended to be fully reconciled with the financial statements of each Debtor.

Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' commercially reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised or subsequent information, may cause a material change to the Schedules and Statements. Thus, the Debtors are unable to warrant or represent the Schedules and Statements are without inadvertent errors, omissions or inaccuracies. Accordingly, the Debtors reserve all of their rights to amend, supplement or otherwise modify the Schedules and Statements as is necessary and appropriate. Notwithstanding the foregoing, the Debtors shall not be required to update, amend or supplement the Schedules and Statements, but reserve the right to do so.

Global Notes and Overview of Methodology

Reservation of Rights. Nothing contained in the Schedules and Statements shall constitute a waiver of the Debtors' rights or an admission with respect to their chapter 11 cases, including, without limitation, any issues involving substantive consolidation, equitable subordination, offsets or defenses and/or causes of action arising under, *inter alia*, the provisions of Chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws.

Description of Cases. On the Petition Date, the Debtors filed voluntary petitions for relief pursuant to Chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to Bankruptcy Code Sections 1107(a) and 1108. No trustee or examiner has been requested in these chapter 11 cases.

On May 20, 2019, the Bankruptcy Court entered an *Order Granting Motion for Joint Administration* directing the procedural consolidation and joint administration of the Debtors' chapter 11 cases [Docket No. 23]. On June 4, 2019, the United States Trustee for the Western District of Texas appointed the Official Committee of Unsecured Creditors (the "***Creditors' Committee***") [Docket No. 79] pursuant to section 1102(a)(1) and (b)(1) of the Bankruptcy Code.

Net Book Value of Assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of the Petition Date. Market values of these assets may vary, at some times materially, from the net book value of such assets. Additionally, because the book values of assets such as franchise rights may materially differ from their fair market values, the fair market values are listed as unknown as of the Petition Date. Furthermore, assets which have fully depreciated or were expensed for accounting purposes do not appear in these Schedules and Statements as they have no net book value.

Recharacterization. Notwithstanding the Debtors' commercially reasonable best efforts

to properly characterize, classify, categorize or designate certain claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated or omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary and appropriate, as additional information becomes available.

Liabilities. The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement or otherwise modify the Schedules and Statements as is necessary and appropriate as they determine in their sole and absolute discretion.

The liabilities listed on the Schedules do not reflect any analysis of claims pursuant to Bankruptcy Code Section 503(b)(9). Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under Bankruptcy Code Section 503(b)(9) or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

Insiders. For purposes of the Schedules and Statements, the Debtors define “insiders” pursuant to section 101(31) of the Bankruptcy Code to include the following: (a) directors; (b) officers; (c) shareholders holding in excess of 5% of the voting shares of one of the Debtor entities (whether directly or indirectly); (d) relatives of directors, officers or shareholders of the Debtors (to the extent known by the Debtors); (e) persons in control; and (f) Debtor/non-Debtor affiliates.

Persons listed as “insiders” have been included for informational purposes only. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

Classifications. Listing a claim on (a) Schedule D as “secured,” (b) Schedule E/F as “priority,” (c) Schedule E/F as “unsecured” or (d) listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claims or contracts or leases or to setoff of such claims.

Claims Description. Schedules D and E/F permit each of the Debtors to designate a claim as “disputed,” “contingent” and/or “unliquidated.” Any failure to designate a claim on a given Debtor's Schedules as “disputed,” “contingent” or “unliquidated” does not constitute an admission by that Debtor that such amount is not “disputed,” “contingent” or “unliquidated,” or that such claim is not subject to objection. The Debtors reserve all of their

rights to dispute, or assert offsets or defenses to, any claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such claims as “disputed,” “contingent” or “unliquidated.” Moreover, listing a claim does not constitute an admission of liability by the Debtors.

Causes of Action. Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their (filed or potential) causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action against third parties and nothing in the Global Notes or the Schedules and Statements shall be deemed a waiver of any such causes of action which are expressly reserved.

Inter-Company Balances. As set forth in *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Pay Any Prepetition or Postpetition Amounts Outstanding on Account of the Bank Fees, (C) Maintain Existing Business Forms in the Ordinary Course of Business, and (D) Continue to Perform the Intercompany Transactions Consistent with Historical Practice, and (II) Granting Related Relief* [Docket No. 4] (the “**Cash Management Motion**”), the Debtors and certain of their non-debtor affiliates transfer cash pursuant to the Debtors' centralized cash management system.

Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Excluded Assets and Liabilities. The Debtors have excluded certain accrued liabilities, including accrued wages, salaries, and employee benefits and tax accruals from the Schedules. As discussed in further detail below, the wages, salaries, and employee benefits were paid postpetition with Bankruptcy Court approval. the Certain other immaterial assets and liabilities may also have been excluded.
- d. Liens. Property, inventory and equipment listed in the Schedules may be presented without consideration of any liens that may attach (or have attached) to such

property and equipment.

- e. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedule A/B. Unless indicated otherwise, asset values described in Schedule A/B are representative of values reflected on the Debtors' May 16, 2019 balance sheet.

Schedule A/B, Part 1. Details with respect to the Debtors' cash management system and bank accounts are provided in the Cash Management Motion.

Schedule A/B7. The Bankruptcy Court, pursuant to the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service* [Docket No. 8], has authorized the Debtors to provide adequate assurance of payment for future utility services, including a deposit in the amount of \$29,000.00. Such deposits are not listed on Schedule A/B7, which was prepared as of the Petition Date.

Schedule A/B11: Schedule A/B11 does not include credit card receivables or intercompany receivables. The Debtors do not track credit card receivables on a daily basis, and it would be unduly burdensome and cost prohibitive to investigate what amounts were outstanding as of the Petition Date. The Debtors believe all credit card receivables that were outstanding as of the Petition Date have been collected. Intercompany receivables are listed in Schedule A/B77.

Schedules A/B22, A/B39-41 and A/B50. For inventory, supplies, and equipment listed in Schedules A/B22, A/B39-41 and A/B50, the Debtors have included the combined net book value and the estimated liquidation value. The Debtors do not maintain a detailed list of their inventory, supplies, or equipment. The inventory and supplies are being sold and replenished in the ordinary course of business. The equipment was purchased over a decade before the Petition Date and spread out among the Debtors' individual store locations. Therefore, it would be unduly burdensome and cost prohibitive for the Debtors to attempt identify specific numbers and values of individual categories of inventory, supplies, and equipment.

Schedule A/B75. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to causes of action, counterclaims, setoffs, refunds with their suppliers and service providers. Any such rights which are unknown to the Debtors or not quantifiable as of the Petition Date are not listed on Schedule A/B75.

Schedule D. Except as otherwise agreed pursuant to a stipulation or as otherwise

provided by an order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are solely intended to be a summary – and not an admission – of liability.

Schedule E/F, Part 1. The Bankruptcy Court has authorized the Debtors, in their discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on May 20, 2019, the Bankruptcy Court entered the *Interim Order (I) Authorizing the Debtors to (A) Pay Certain Prepetition Wages, Benefits and Other Compensation, and (B) Continue Employee Compensation and Employee Benefits Programs, and (II) Granting Related Relief* [Docket No. 18], authorizing the Debtors to pay or honor certain prepetition obligations with respect to employee wages, salaries and other compensation, reimbursable employee expenses and employee medical and similar benefits. Those claims have been paid and are not included on Schedule E/F, Part 1.

The claims listed on Schedule E/F, Part 1 arose or were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule E/F, Part 1, however, appear to have arisen or to have been incurred before the Petition Date.

Schedule E/F, Part 2. The Debtors have used their commercially reasonable best efforts to report all general unsecured claims against the Debtors on Schedule E/F, Part 2 based upon the Debtors' existing books and records as of the Petition Date. The claims of individual creditors for, among other things, products, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and allowances including the right to assert objections and/or setoffs with respect to same. Schedule E/F, Part 2 does not include certain deferred charges, deferred liabilities, accruals or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The Debtors have made every effort to include as a contingent, unliquidated or disputed the claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

To the extent they are known, Schedule E/F, Part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or the assumption and assignment of an executory contract or unexpired lease. Additionally, Schedule E/F, Part 2 does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule G. The Debtors' businesses are complex. Although the Debtors' existing books, records and financial systems have been relied upon to identify and schedule executory

contracts and unexpired leases at each of the Debtors and diligent efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors, omissions or over-inclusion may have occurred. Certain information, such as the term of executory contracts or unexpired leases, may not be included where such information could not be obtained using the Debtors' reasonable efforts.

Listing a contract or lease on Schedule G does not constitute an admission that such contract or lease is an executory contract or unexpired lease or that such contract or lease was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contracts, leases or other agreements set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the contracts and leases listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G.

The contracts, leases and other agreements listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. In some cases, the contracting party appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and leases on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

The Debtors reserve all of their rights to alter or amend these Schedules to the extent that additional information regarding the Debtor obligor or Debtors' co-obligors on such executory contracts or unexpired leases becomes available. Certain of the executory contracts or unexpired leases may not have been memorialized and could be subject to dispute. Executory contracts that are oral in nature have not been included on Schedule G.

Omission of a contract or lease from Schedule G does not constitute an admission that such omitted contract or lease is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or leases are not impaired by the omission.

The listing of any contract or lease on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract or lease or an admission that such contract or lease is an executory contract or unexpired lease. The Debtors reserve all of their rights to dispute the validity or effectiveness of any such contract or lease listed on Schedule G or to amend Schedule G at any time to remove any contract or lease.

The unexpired leases listed in Schedule G are identified by Store number. The address for

each lease may be found in Schedule A/B 55, which identifies each lease by Store number and address.

Schedule H. For purposes of Schedule H, the Debtors may not have identified certain codebtors associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. For example, many of the unexpired leases originated decades ago, and have been assigned and/or subleased to numerous parties, many of which may still have contingent liability on the leases. The Debtors have identified their codebtors to the best of their ability based on their books and records. The Debtors reserve all of their rights to amend the Schedules to the extent that they identify additional codebtors or they learn the codebtors listed are not liable on their executory contracts or unexpired leases.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because all such claims are contingent, disputed or unliquidated, such claims have not been set forth individually on Schedule H. Litigation matters can be found on Statement 7.

Specific Disclosures with Respect to the Debtors' Statements

Statement 1. The amounts listed in Statement 1 reflect the revenue for the fiscal years 2017, 2018 and the year to date portion of fiscal year 2019 of each Debtor as such amount is calculated in the Debtors' records.

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtors except for those made to insiders (see Statement 4) and bankruptcy professionals (see Statement 11). The amounts listed in Statement 3 reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3. All disbursements listed on Statement 3 are made through the Debtors' cash management system. Additionally, all disbursement information reported in Statement 3 for a specific Debtor pertains to the bank accounts maintained by that respective Debtor.

Statement 7. Information provided in Statement 7 includes legal disputes and administrative proceedings that are formally recognized by an administrative, judicial or other adjudicative forum. In the Debtors' attempt to provide full disclosure, the Debtors have also included workers' compensation and general liability claims being administered by its insurers. Any information contained in Statement 7 shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

Statement 10. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses as to the extent such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

Statement 11. Although all of the Debtors retained or paid the entities and

individuals who provided consultation concerning debt consolidation, relief under the Bankruptcy Code or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date, all of the payments, or property transferred by or on behalf of a Debtor for such services, were made by Tajay Restaurants Inc. or Yummy Seafoods, LLC and are therefore listed on those Debtors' response to Statement 11.

Statement 26d. The Debtors have identified the parties known to have received financial statements from the Debtors within two years of the Petition Date. However, the Debtors have not tracked or maintained a list of the parties provided financial statements. It is possible that the Debtors may have provided other parties, such as vendors, with financial statements in the normal course of business, and they reserve the right to amend Statement 26d if they learn that other parties in fact received financial statements from the Debtors within two years of the Petition Date.

Statement 30. All transfers made directly to or for the benefit of insiders are listed in Statement 4.

[Remainder of page intentionally left blank.]

Fill in this information to identify the case

Debtor name Yummy Holdings LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) 19-70069

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand \$12,192.08

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Banc First Loyal (Store 31512)</u>	<u>Checking account</u>	<u>6 7 2 5</u>	<u>\$832.96</u>
3.2. <u>Banc First Loyal (Store 31515)</u>	<u>Checking account</u>	<u>9 7 1 2</u>	<u>\$5,634.85</u>
3.3. <u>The Bank NA (Store 31517)</u>	<u>Checking account</u>	<u>1 4 9 7</u>	<u>\$5,626.77</u>
3.4. <u>First United (Store 31532)</u>	<u>Checking account</u>	<u>4 1 2 7</u>	<u>\$4,426.00</u>
3.5. <u>Arvest Bank (Store 31534)</u>	<u>Checking account</u>	<u>5 1 1 8</u>	<u>\$5,035.78</u>
3.6. <u>Commercial Bank (Store 31549)</u>	<u>Checking account</u>	<u>4 3 5 5</u>	<u>\$4,889.48</u>
3.7. <u>Bank of America (Store 31531)</u>	<u>Checking account</u>	<u>4 6 0 5</u>	<u>\$686.47</u>
3.8. <u>Bank of America (Store 31537)</u>	<u>Checking account</u>	<u>4 9 9 3</u>	<u>\$1,085.25</u>
3.9. <u>Bank of America (Store 31542)</u>	<u>Checking account</u>	<u>4 9 9 8</u>	<u>\$748.44</u>
3.10. <u>Bank of America (Operating Account)</u>	<u>Checking account</u>	<u>4 5 2 0</u>	<u>\$0.00</u>
3.11. <u>Bank of America (Payroll)</u>	<u>Checking account</u>	<u>4 5 2 5</u>	<u>\$0.00</u>

Debtor Yummy Holdings LLC
Name

Case number (if known) 19-70069

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$41,158.08

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1.	Utility deposits with AEP Public Service Co. of Oklahoma	\$27,385.00
7.2.	Utility deposit with CenterPoint Energy	\$2,300.00
7.3.	Utility deposits with Oklahoma Natural Gas Company	\$30,420.00
7.4.	Utility deposit with City of Bartlesville	\$100.00
7.5.	Utility deposit with City of Tulsa	\$1,212.19
7.6.	Utility deposit with OG&E Electric Services	\$2,795.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$64,212.19

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a.	90 days old or less:	<u>\$0.00</u>	—	<u>\$0.00</u>	= →	<u>\$0.00</u>
		face amount		doubtful or uncollectible accounts			
11b.	Over 90 days old:	<u>\$0.00</u>	—	<u>\$0.00</u>	= →	<u>\$0.00</u>
		face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Debtor Yummy Holdings LLC
Name

Case number (if known) 19-70069

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
Food and drink, food packaging and other supplies		\$105,000.00		Unknown

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No
☒ Yes. Book value \$105,000.00 Valuation method Book/current values unknown Current value Unknown

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			

Debtor Yummy Holdings LLC
Name

Case number (if known) 19-70069

29. **Farm animals** *Examples:* Livestock, poultry, farm-raised fish
30. **Farm machinery and equipment** (Other than titled motor vehicles)
31. **Farm and fishing supplies, chemicals, and feed**
32. **Other farming and fishing-related property not already listed in Part 6**

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. **Is the debtor a member of an agricultural cooperative?**

- ☒ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☒ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Computers and POS system	Unknown		Unknown

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor Yummy Holdings LLC
Name

Case number (if known) 19-70069

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers
(i.e., VIN, HIN, or N-number)

**Net book value of
debtor's interest**
(Where available)

**Valuation method
used for current value**

**Current value of
debtor's interest**

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories Examples: Boats
trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

**50. Other machinery, fixtures, and equipment (excluding farm
machinery and equipment)**

Fryers, coolers, freezers, tables and chairs, and
leasehold improvements

\$691,359.71

Unknown

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property

Include street address or other description
such as Assessor Parcel Number (APN),
and type of property (for example,
acreage, factory, warehouse, apartment or
office building), if available.

**Nature and extent
of debtor's interest
in property**

**Net book value of
debtor's interest
(Where available)**

**Valuation method
used for current
value**

**Current value of
debtor's interest**

**55.1. 6718 E. Admiral Place
Tulsa, OK 74115**

Store 31511

Lease

\$0.00

Unknown

**55.2. 600 SE Washington
Bartlesville, OK 74006**

Store 31512

Lease

\$0.00

Unknown

**55.3. 900 E. Charles Page Blvd.
Sand Springs, OK 74063**

Store 31515

Lease

\$0.00

Unknown

**55.4. 1762 E. Carl Albert Pkwy.
McAlester, OK 74501**

Store 31517

Lease

\$0.00

Unknown

Debtor Yummy Holdings LLC Case number (if known) 19-70069
 Name

55.5.	1444 S. Peoria Ave. Tulsa, OK 74120 Store 31520	Lease	\$0.00	Unknown
55.6.	1956 S. Garnett Rd. Tulsa, OK 74108 Store 31522	Lease	\$0.00	Unknown
55.7.	1000 S. Elm Place Broken Arrow, OK 74012 Store 31531	Lease	\$0.00	Unknown
55.8.	115 E. Taft St. Sapulpa, OK 74066 Store 31532	Lease	\$0.00	Unknown
55.9.	1301 W. Will Rogers Blvd. Claremore, OK 74017 Store 31533	Lease	\$0.00	Unknown
55.10.	142 W. Shawnee St. Muskogee, OK 74401 Store 31534	Lease	\$0.00	Unknown
55.11.	1721 S. Muskogee Tahlequa, OK 74464 Store 31535	Lease	\$0.00	Unknown
55.12.	6481 S. Memorial Highway Tulsa, OK 74133 Store 31542	Lease	\$0.00	Unknown
55.13.	314 W. 11th St. Coffeyville, KS 67337 Store 31549	Lease	\$0.00	Unknown
55.14.	3152 E. 51st St. Tulsa, OK 74105 Store 31537	Lease	\$0.00	Unknown

56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. \$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			

Debtor Yummy Holdings LLC Case number (if known) 19-70069
Name

62. Licenses, franchises, and royalties

Long John Silvers/A&W Franchisee Rights \$53,938.00 Unknown

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature,
including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

Intercompany receivable from Yummy Seafoods, LLC \$930,494.99

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$930,494.99

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor Yummy Holdings LLC
Name

Case number (if known) 19-70069

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$41,158.08</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$64,212.19</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<div><u>\$0.00</u></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<div>+ <u>\$930,494.99</u></div>	
91. Total. Add lines 80 through 90 for each column. 91a.	<div><u>\$1,035,865.26</u></div>	+ 91b. <div><u>\$0.00</u></div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<div><u>\$1,035,865.26</u></div>

Fill in this information to identify the case:

Debtor name Yummy Holdings LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) 19-70069

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1	Creditor's name <u>DTMJ-1, LLC</u>	Describe debtor's property that is subject to a lien <u>\$955,926.41</u>	<u>\$64,367.65</u>
	Creditor's mailing address <u>Attn: David & Tara Montgomery</u>	Garnished funds in amount of \$64,367.65	
	<u>5134 Wright Terrace</u>	Describe the lien <u>Postjudgment Garnishment Lien</u>	
	<u>Stokie IL 60077</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Creditor's email address, if known _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
	Date debt was incurred _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Last 4 digits of account number <u>1 5 3 5</u>		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.		

Landlord 31535 - JUDGMENT**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$955,926.41

Debtor Yummy Holdings LLCCase number (if known) 19-70069**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
DTMJ-1, LLC	Line <u>2.1</u>	_____
Gentra Abbey Sorem		
Connor & Winters LLP		
4000 One Williams Center		
Tulsa OK 74172		
DTMJ-1, LLC	Line <u>2.1</u>	_____
c/o Riggs, Abney, Neal, Turpen, et al.		
Attn: Kristopher Koepsel		
502 West Sixth Street		
Tulsa OK 74119		
DTMJ-1, LLC	Line <u>2.1</u>	_____
700 Sleater Kinney Road SE# B293		
Lacey WA 98503		

Fill in this information to identify the case:

Debtor Yummy Holdings LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) 19-70069

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

Kansas Department of Revenue

915 SW Harrison St

Topeka KS 66625-5000

Date or dates debt was incurred

4/1/19-5/16/19

Last 4 digits of account
number

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)(8)

Kansas sales taxes

As of the petition filing date, the
claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$4,670.58

\$4,670.58

2.2 Priority creditor's name and mailing address

Muskogee County Treasurer Kelly M Garret

P.O. BOX 1587

Muskogee OK 74402-1587

Date or dates debt was incurred

Last 4 digits of account
number

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)(8)

Personal property taxes

As of the petition filing date, the
claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$1,019.00

\$1,019.00

Part 1: **Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

	Total claim	Priority amount
2.3 Priority creditor's name and mailing address		
<u>Oklahoma Tax Commission</u>	<u>\$31,230.00</u>	<u>\$31,230.00</u>
<u>P.O. BOX 26920</u>		
<u>Oklahoma City</u> <u>OK</u> <u>73126-0920</u>		
Date or dates debt was incurred		
<u>4/1/19-5/16/19</u>		
Last 4 digits of account number		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)		
<u>Oklahoma sales taxes</u>		

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Taxes

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.1</div> Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; margin-bottom: 5px;">2-H Refrigeration</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">P.O. BOX 758</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between; border-bottom: 1px solid black; margin-bottom: 5px;"> Cleveland OK 74020 </div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Date or dates debt was incurred</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Last 4 digits of account number _ _ _ _</div>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-bottom: 1px solid black; margin-bottom: 5px;">Unknown</div>
<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.2</div> Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; margin-bottom: 5px;">A Cut Above</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">P.O. Box 1417</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between; border-bottom: 1px solid black; margin-bottom: 5px;"> Sand Springs OK 74063 </div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Date or dates debt was incurred Various</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Last 4 digits of account number _ _ _ _</div>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-bottom: 1px solid black; margin-bottom: 5px;">\$8,750.00</div>
<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.3</div> Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; margin-bottom: 5px;">A&W Restaurants</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">PO Box 63-7604</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between; border-bottom: 1px solid black; margin-bottom: 5px;"> Cincinnati OH 45263-7604 </div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Date or dates debt was incurred 5/12/19</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Last 4 digits of account number _ _ _ _</div>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Royalties Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-bottom: 1px solid black; margin-bottom: 5px;">\$2,284.68</div>
<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.4</div> Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; margin-bottom: 5px;">AA&L II LLC</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">72 Canfield Rd</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between; border-bottom: 1px solid black; margin-bottom: 5px;"> Pittsford NY 14534 </div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Date or dates debt was incurred Various</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Last 4 digits of account number _ _ _ _</div>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Triple Net Lease Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-bottom: 1px solid black; margin-bottom: 5px;">\$25,533.32</div>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$3,222.86</u>
	Amerifactors Financial Group, LLC	<input type="checkbox"/> Contingent	
	P.O. BOX 628328	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	ORLANDO FL 32862	Basis for the claim:	
	Date or dates debt was incurred Various	Services	
	Last 4 digits of account number _ _ _ _	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$9,850.00</u>
	Apex Brands LLC	<input type="checkbox"/> Contingent	
	3304 Essex Dr.	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Richardson TX 75082	Basis for the claim:	
	Date or dates debt was incurred Various	Intercompany Payables	
	Last 4 digits of account number _ _ _ _	Is the claim subject to offset?	
		<input type="checkbox"/> No	
		<input checked="" type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$50,000.00</u>
	Apex Brands West Texas LLC	<input type="checkbox"/> Contingent	
	3304 Essex Dr.	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Richardson TX 75082	Basis for the claim:	
	Date or dates debt was incurred Various	Intercompany Payables	
	Last 4 digits of account number _ _ _ _	Is the claim subject to offset?	
		<input type="checkbox"/> No	
		<input checked="" type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$168.05</u>
	Asset Enterprises	<input type="checkbox"/> Contingent	
	3431 N. Industrial Dr.	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Simpsonville SC 29681	Basis for the claim:	
	Date or dates debt was incurred Various	Services	
	Last 4 digits of account number _ _ _ _	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

		Amount of claim
<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.9</div> Nonpriority creditor's name and mailing address <u>AT&T</u> <u>P.O. BOX 105414</u> <u>Atlanta</u> <u>GA</u> <u>30348-5414</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,332.88</u>
<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.10</div> Nonpriority creditor's name and mailing address <u>August, August and Lane of Rochester LLC</u> <u>72 Canfield Rd</u> <u>Pittsford</u> <u>NY</u> <u>14534</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$18,658.00</u>
<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.11</div> Nonpriority creditor's name and mailing address <u>Auto Chlor Services, LLC</u> <u>Dept. #205, P.O. Box 4869</u> <u>Houston</u> <u>TX</u> <u>77210-4869</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,017.56</u>
<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.12</div> Nonpriority creditor's name and mailing address <u>Automatic Fire Control, Inc.</u> <u>1708 S.E. 22nd St</u> <u>Oklahoma City</u> <u>OK</u> <u>73129</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,002.12</u>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

		Amount of claim
<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.13</div> Nonpriority creditor's name and mailing address <u>Bestway Air Filters, Inc</u> <u>12222 S State Hwy 51</u> <u>Coweta</u> <u>OK</u> <u>74429</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,480.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.14</div> Nonpriority creditor's name and mailing address <u>Bevco, Inc.</u> <u>6900 Camille Avenue</u> <u>Oklahoma City</u> <u>OK</u> <u>73149</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,230.55</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.15</div> Nonpriority creditor's name and mailing address <u>Brooks Grease Trap Service</u> <u>3104 N. Erie Ave</u> <u>Tulsa</u> <u>OK</u> <u>74115</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,875.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.16</div> Nonpriority creditor's name and mailing address <u>Carolyn Kriegsmann Trust</u> <u>1634 South Boston Ave</u> <u>Tulsa</u> <u>OK</u> <u>74119-4416</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Triple Net Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$13,806.12</u>

Part 2: Additional Page

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address CenterPoint Energy P.O. BOX 4583 Houston TX 77210-4583 Date or dates debt was incurred 4/30/19 Last 4 digits of account number — — — —	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utilities Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$822.51</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address City of Bartlesville 401 S. Johnstone Bartlesville OK 74003 Date or dates debt was incurred 4/30/19 Last 4 digits of account number — — — —	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utilities Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$485.75</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address City of Broken Arrow P.O. Box 610 Broken Arrow OK 74013 Date or dates debt was incurred 5/2/19 Last 4 digits of account number — — — —	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utilities Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$302.54</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address City of Claremore 104 Muskogee Claremore OK 74017 Date or dates debt was incurred 3/15/19 Last 4 digits of account number — — — —	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utilities Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,206.29</u>

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		Amount of claim
<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.21</div> Nonpriority creditor's name and mailing address <u>City of Coffeyville</u> <u>P.O. Box 1629</u> <u>Coffeyville</u> <u>KS</u> <u>67337-0949</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _ ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,157.43</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.22</div> Nonpriority creditor's name and mailing address <u>City of McAlester</u> <u>P.O. BOX 578</u> <u>McAlester</u> <u>OK</u> <u>74502-0578</u> Date or dates debt was incurred <u>5/15/19</u> Last 4 digits of account number ____ _ ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,015.14</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.23</div> Nonpriority creditor's name and mailing address <u>City Of Muskogee</u> <u>P.O. Box 1927</u> <u>Muskogee</u> <u>OK</u> <u>74402-1927</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _ ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$223.12</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.24</div> Nonpriority creditor's name and mailing address <u>City of Sand Spring</u> <u>PO Box 268801</u> <u>Oklahoma City</u> <u>OK</u> <u>73126-8801</u> Date or dates debt was incurred <u>12/20/18</u> Last 4 digits of account number ____ _ ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$197.70</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div> Nonpriority creditor's name and mailing address <u>City of Sapulpa</u> <u>PO Box 1130</u> <u>Sapulpa</u> <u>OK</u> <u>74067-1130</u> Date or dates debt was incurred <u>4/30/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$572.80</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div> Nonpriority creditor's name and mailing address <u>City of Sapulpa, Oklahoma</u> <u>425 East Dewey</u> <u>Sapulpa</u> <u>OK</u> <u>74066</u> Date or dates debt was incurred <u>4/30/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div> Nonpriority creditor's name and mailing address <u>City of Tulsa</u> <u>200 Civic Ctr</u> <u>Tulsa</u> <u>OK</u> <u>74103-3833</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$327.54</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div> Nonpriority creditor's name and mailing address <u>Culligan of Tulsa</u> <u>P.O. Box 9697</u> <u>Tulsa</u> <u>OK</u> <u>74157-0697</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$525.86</u>

Part 2: Additional Page

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.29</div> Nonpriority creditor's name and mailing address <u>Curtis Restaurant Supply & Equip Comp.</u> <u>6577 East 40th Street</u> <u>Tulsa</u> <u>OK</u> <u>74145</u> Date or dates debt was incurred <u>2/20/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$83.68</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.30</div> Nonpriority creditor's name and mailing address <u>Emtec Pest Control, Inc.</u> <u>P.O. Box 581717</u> <u>Tulsa</u> <u>OK</u> <u>74158-1717</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,890.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.31</div> Nonpriority creditor's name and mailing address <u>Environmental Waste Solutions, LLC</u> <u>P.O. BOX 2959</u> <u>Sarasota</u> <u>FL</u> <u>34230-2959</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$220.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.32</div> Nonpriority creditor's name and mailing address <u>Hagar Restaurants Service Inc.</u> <u>6200 N.W. 2nd Street</u> <u>Oklahoma City</u> <u>OK</u> <u>73127</u> Date or dates debt was incurred <u>1/17/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$829.00</u>

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Amount of claim

3.33	Nonpriority creditor's name and mailing address <u>HBIC LLC</u> <u>1940 E. Walnut Street</u> <u>Pasadena</u> <u>CA</u> <u>91107</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u>1</u> <u>5</u> <u>3</u> <u>3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$31,875.96</u>
3.34	Nonpriority creditor's name and mailing address <u>HotSchedules</u> <u>Attn: Tina Martin</u> <u>6504 Bridge Point Pkwy. #425</u> <u>Austin</u> <u>TX</u> <u>78730</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,280.32</u>
3.35	Nonpriority creditor's name and mailing address <u>Hughes Network Systems, LLC</u> <u>P. O. Box 96874</u> <u>Chicago</u> <u>IL</u> <u>60693-6874</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$556.05</u>
3.36	Nonpriority creditor's name and mailing address <u>Interface Security Systems LLC</u> <u>8339 Solutions Center</u> <u>Chicago</u> <u>IL</u> <u>60677-8003</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,114.61</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.37</div> Nonpriority creditor's name and mailing address <u>Janda Land Holdings, LLC</u> <u>Attn: David Egelston</u> <u>101 E. Moon Valley Drive</u> <u>Phoenix</u> <u>AZ</u> <u>84022</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u> <u>Store 31515</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$882,732.16</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.38</div> Nonpriority creditor's name and mailing address <u>JOHNSON CONTROLS SECURITY SOLUTIONS</u> <u>PO BOX 371967</u> <u>PITTSBURGH</u> <u>PA</u> <u>15250</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$108.72</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.39</div> Nonpriority creditor's name and mailing address <u>K & M Small Engine Repair & Lawn Care</u> <u>605 N. Osage Avenue</u> <u>Dewey</u> <u>OK</u> <u>74029</u> Date or dates debt was incurred <u>4/29/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$200.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.40</div> Nonpriority creditor's name and mailing address <u>Lane Dworkin Properties LLC</u> <u>415 Park Avenue</u> <u>Rochester</u> <u>NY</u> <u>14607</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u>1</u> <u>5</u> <u>2</u> <u>0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$29,094.04</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.41</div> Nonpriority creditor's name and mailing address <u>Lighting, Inc.</u> <u>P.O. Box 22105</u> <u>Tulsa</u> <u>OK</u> <u>74121-2105</u> Date or dates debt was incurred <u>3/5/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$99.13</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.42</div> Nonpriority creditor's name and mailing address <u>Long John Silver's LLC</u> <u>P.O. Box 950111</u> <u>Louisville</u> <u>KY</u> <u>40295-0111</u> Date or dates debt was incurred <u>5/1/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,543.87</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.43</div> Nonpriority creditor's name and mailing address <u>Long John Silvers - Advertising</u> <u>P.O. BOX 950106</u> <u>Louisville</u> <u>KY</u> <u>40295-0106</u> Date or dates debt was incurred <u>5/12/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,731.62</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.44</div> Nonpriority creditor's name and mailing address <u>Long John Silvers Inc. - Royalties</u> <u>P.O. BOX 950111</u> <u>Louisville</u> <u>KY</u> <u>40295-0111</u> Date or dates debt was incurred <u>5/12/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Royalties</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,731.62</u>

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		Amount of claim
<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.45</div> Nonpriority creditor's name and mailing address <u>McLane Foodservice, Inc.</u> <u>2085 Midway Road</u> <u>Carrollton</u> <u>TX</u> <u>75006-5063</u> Date or dates debt was incurred <u>5/10/19-5/15/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$28,537.52</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.46</div> Nonpriority creditor's name and mailing address <u>Morgan's Foods Inc.</u> <u>4829 Galaxy Parkway, Suite A</u> <u>Cleveland</u> <u>OH</u> <u>44128</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>\$22,447.15</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.47</div> Nonpriority creditor's name and mailing address <u>Mullin Plumbing, Inc.</u> <u>118 S. Elm Place</u> <u>Broken Arrow</u> <u>OK</u> <u>74012</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,230.94</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.48</div> Nonpriority creditor's name and mailing address <u>NAC Advertising Trust Fund Lockbox</u> <u>3585 Reliable Pkwy</u> <u>Chicago</u> <u>IL</u> <u>60686-0035</u> Date or dates debt was incurred <u>5/12/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,523.12</u>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.49</div> Nonpriority creditor's name and mailing address NADG NNN LJS-AW OK LP 3131 McKinney Avenue Suite L-10 _____ _____ Dallas TX 75204 Date or dates debt was incurred Various Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Lease Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,341.24
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.50</div> Nonpriority creditor's name and mailing address National Restaurant Assoc. 37020 Eagle Way _____ _____ Chicago IL 60678-1370 Date or dates debt was incurred Various Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$146.88
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.51</div> Nonpriority creditor's name and mailing address National Waste & Disposal Inc. P.O. BOX 1828 _____ _____ Catoosa OK 74015 Date or dates debt was incurred 4/30/19 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utilities Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$604.94
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.52</div> Nonpriority creditor's name and mailing address NuCo2 P.O. Box 417902 _____ _____ Boston MA 02241-7902 Date or dates debt was incurred Various Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,014.12

Part 2: Additional Page

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		Amount of claim
<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.53</div> Nonpriority creditor's name and mailing address <u>OG&E</u> <u>PO BOX 24990</u> <u>OKLAHOMA CITY</u> <u>OK</u> <u>73124-0990</u> Date or dates debt was incurred <u>5/2/19</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,807.51</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.54</div> Nonpriority creditor's name and mailing address <u>Oklahoma Natural Gas Company</u> <u>Dept 1234</u> <u>Tulsa</u> <u>OK</u> <u>74186-0002</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,373.03</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.55</div> Nonpriority creditor's name and mailing address <u>One Degree Lawn Care & Land</u> <u>15601 HWY 51</u> <u>Tahlequah</u> <u>OK</u> <u>74464</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$900.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">3.56</div> Nonpriority creditor's name and mailing address <u>Orkin</u> <u>P.O. Box 638898</u> <u>Cincinnati</u> <u>OH</u> <u>45263-8898</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$275.00</u>

Part 2: Additional Page

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.57</div> Nonpriority creditor's name and mailing address <u>PAR TECH INC.</u> <u>P.O. BOX 301175</u> <u>Dallas</u> <u>TX</u> <u>75303-1175</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,506.72</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.58</div> Nonpriority creditor's name and mailing address <u>Pepsi-Cola Company</u> <u>P.O. BOX 75948</u> <u>Chicago</u> <u>IL</u> <u>60675-5948</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$334.98</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.59</div> Nonpriority creditor's name and mailing address <u>Public Service Company of Oklahoma</u> <u>P.O. Box 24401</u> <u>Canton</u> <u>OH</u> <u>44701</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,791.58</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.60</div> Nonpriority creditor's name and mailing address <u>Real Estate Acquisitions KJE LLC</u> <u>5822 Charlotte Dr Unit 3403</u> <u>San Jose</u> <u>CA</u> <u>95123</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$25,063.10</u>

Part 2: Additional Page

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			Amount of claim
3.61	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$162.79</u>
	<u>Red Book Solutions</u>	<input type="checkbox"/> Contingent	
	<u>33270 Collection Center Drive</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Chicago</u> <u>IL</u> <u>60693-0332</u>	Basis for the claim:	
	Date or dates debt was incurred <u>5/1/19</u>	Services	
	Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.62	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$299.75</u>
	<u>Ron-Co Plumbing</u>	<input type="checkbox"/> Contingent	
	<u>P.O. BOX 1531</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Muskogee</u> <u>OK</u> <u>74402-1531</u>	Basis for the claim:	
	Date or dates debt was incurred <u>Various</u>	Services	
	Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.63	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$167.15</u>
	<u>RSCS Smallwares Connection</u>	<input type="checkbox"/> Contingent	
	<u>P.O. BOX 182056</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Columbus</u> <u>OH</u> <u>43218-2056</u>	Basis for the claim:	
	Date or dates debt was incurred <u>5/6/19</u>	Services	
	Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.64	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$16,067.80</u>
	<u>Seven Cousins of Rochester LLC</u>	<input type="checkbox"/> Contingent	
	<u>c/o Andrew August - Park Ave Bike Shop</u>	<input type="checkbox"/> Unliquidated	
	<u>72 Canfield Rd</u>	<input type="checkbox"/> Disputed	
	<u>Pittsford Rd</u> <u>NY</u> <u>14534</u>	Basis for the claim:	
	Date or dates debt was incurred <u>Various</u>	Lease	
	Last 4 digits of account number <u>1</u> <u>5</u> <u>3</u> <u>2</u>	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.65</div> Nonpriority creditor's name and mailing address <u>Shoes For Crews, LLC</u> <u>P.O BOX 504634</u> <u>ST. LOUIS</u> <u>MO</u> <u>63150-4634</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,267.93</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.66</div> Nonpriority creditor's name and mailing address <u>Sooner Lock & Key Inc.</u> <u>5515C So. Mingo</u> <u>Tulsa</u> <u>OK</u> <u>74146</u> Date or dates debt was incurred <u>2/15/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$85.97</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.67</div> Nonpriority creditor's name and mailing address <u>STE VENTURES LLC</u> <u>Attn: Steven T. Tsang</u> <u>20028 SE 3rd Circle</u> <u>Camas</u> <u>WA</u> <u>98607</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u>1</u> <u>5</u> <u>3</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$19,206.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.68</div> Nonpriority creditor's name and mailing address <u>Tajay Restaurants Inc.</u> <u>3304 Essex Drive</u> <u>Richardson</u> <u>TX</u> <u>75082</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Intercompany payables</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>\$462,000.00</u>

Part 2: Additional Page

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.69</div> Nonpriority creditor's name and mailing address <u>The Wasserstrom Company</u> <u>P.O. BOX 182056</u> <u>Columbus</u> <u>OH</u> <u>43218-2056</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,995.84</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.70</div> Nonpriority creditor's name and mailing address <u>Universal Vent Hood Service LLC</u> <u>3900 Releigh Ct.</u> <u>McKinney</u> <u>TX</u> <u>75070</u> Date or dates debt was incurred <u>4/20/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$757.75</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.71</div> Nonpriority creditor's name and mailing address <u>Walkers Electric LLC</u> <u>7709 E. 42nd Place, Suite 133</u> <u>Tulsa</u> <u>OK</u> <u>74145</u> Date or dates debt was incurred <u>3/5/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$236.02</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.72</div> Nonpriority creditor's name and mailing address <u>Waste Connections Of OK, Inc - Bartlesvi</u> <u>P.O. BOX 742695</u> <u>CINCINNATI</u> <u>OH</u> <u>45274-2695</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$138.65</u>

Part 2: Additional Page

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.73</div> Nonpriority creditor's name and mailing address <u>Waste Management of Tulsa</u> <u>P.O. BOX 660345</u> <u>Dallas</u> <u>TX</u> <u>75266-0345</u> Date or dates debt was incurred <u>3/25/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$825.81</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.74</div> Nonpriority creditor's name and mailing address <u>Wolter Properties, LC Limited Partnershi</u> <u>1553 Summit Shores Vista</u> <u>Burnsville</u> <u>MN</u> <u>55306</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u>1</u> <u>5</u> <u>2</u> <u>2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$13,800.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.75</div> Nonpriority creditor's name and mailing address <u>Wright Heat Air & Refrigeration LLC</u> <u>1180 S. 79th E. Ave.</u> <u>Tulsa</u> <u>OK</u> <u>74112</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,712.58</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.76</div> Nonpriority creditor's name and mailing address <u>Yummy Seafoods LLC</u> <u>3304 Essex Drive</u> <u>Richardson</u> <u>TX</u> <u>75082</u> Date or dates debt was incurred <u> </u> <u> </u> <u> </u> <u> </u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Intercompany payable</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>Unknown</u>

Debtor Yummy Holdings LLC

Case number (if known) 19-70069

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Janda Land Holdings, LLC</u>	Line <u>3.37</u>	<u> </u> <u> </u> <u> </u> <u> </u>
	<u>c/o Charles Greenough</u>	<input type="checkbox"/> Not listed. Explain:	
	<u>McAfee & Taft</u>		
	<u>Two W. Second Street, Suite 1100</u>		
	<u>Tulsa</u> <u>OK</u> <u>74103</u>		

Part 4: **Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$36,919.58

5b. Total claims from Part 2 5b. + \$1,785,775.47

5c. Total of Parts 1 and 2 5c. \$1,822,695.05
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Yummy Holdings LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number 19-70069 Chapter 11
(if known)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Franchise Agreement - Store 31512	A & W Restaurants - KY (Store 31512) <u>1648 McGrathiana Pkwy, #380</u> _____ _____ _____
	State the term remaining	<u>Approx. 6/18/2028</u> _____	_____
	List the contract number of any government contract	_____	<u>Lexington</u> KY <u>40511</u> _____
2.2	State what the contract or lease is for and the nature of the debtor's interest	Franchise Agreement - Store 31532	A & W Restaurants - KY (Store 31532) <u>1648 McGrathiana Pkwy, #380</u> _____ _____ _____
	State the term remaining	<u>Approx. 6/18/2028</u> _____	_____
	List the contract number of any government contract	_____	<u>Lexington</u> KY <u>40511</u> _____
2.3	State what the contract or lease is for and the nature of the debtor's interest	Franchise Agreement - Store 31534	A & W Restaurants - KY (Store 31534) <u>1648 McGrathiana Pkwy, #380</u> _____ _____ _____
	State the term remaining	<u>Approx. 6/18/2028</u> _____	_____
	List the contract number of any government contract	_____	<u>Lexington</u> KY <u>40511</u> _____
2.4	State what the contract or lease is for and the nature of the debtor's interest	Franchise Agreement - Store 31537	A & W Restaurants - KY (Store 31537) <u>1648 McGrathiana Pkwy, #380</u> _____ _____ _____
	State the term remaining	<u>Approx. 6/18/2028</u> _____	_____
	List the contract number of any government contract	_____	<u>Lexington</u> KY <u>40511</u> _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5	State what the contract or lease is for and the nature of the debtor's interest	Franchise Agreement - Store 31542	A & W Restaurants - KY (Store 31542) 1648 McGrathiana Pkwy, #380
	State the term remaining	Approx. 6/18/2028	
	List the contract number of any government contract		Lexington KY 40511
2.6	State what the contract or lease is for and the nature of the debtor's interest	Store lease - Store 31534	AA&L II, LLC and August, August and Lane 72 Canfield Road
	State the term remaining	6/17/2028	
	List the contract number of any government contract		Pittsford NY 14534
2.7	State what the contract or lease is for and the nature of the debtor's interest	Hardware maintenance agreement	Asset Enterprises 3431 N. Industrial Dr.
	State the term remaining		
	List the contract number of any government contract		Simpsonville SC 29681
2.8	State what the contract or lease is for and the nature of the debtor's interest	Trap/tank agreement	Brooks Grease Trap Service 3104 N. Erie Ave
	State the term remaining		
	List the contract number of any government contract		Tulsa OK 74115
2.9	State what the contract or lease is for and the nature of the debtor's interest	Store lease - Store 31517	Carole Kramer and Gene Murphy c/o Tandy Shopping Center 3325 Ocean Drive
	State the term remaining	11/30/2021	
	List the contract number of any government contract		Oxnard CA 93035
2.10	State what the contract or lease is for and the nature of the debtor's interest	Store lease - Store 31511	Carolyn B. Kriegsman Trust c/o W.B. Ted Kriegsman, Trustee 1634 South Boston Avenue
	State the term remaining	1/31/2024	
	List the contract number of any government contract		Tulsa OK 74119-4416

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.11	State what the contract or lease is for and the nature of the debtor's interest	Dr. Pepper/Seven Up Beverage Supply Agreement	DR. PEPPER/SEVEN UP, INC. Attn: General Counsel 5301 Legacy Drive
	State the term remaining		
	List the contract number of any government contract		Plano TX 75024
2.12	State what the contract or lease is for and the nature of the debtor's interest	Store lease - Store 31512	Eastland, Inc. 12345 East Skelly Drive
	State the term remaining	6/30/2023	
	List the contract number of any government contract		Tulsa OK 74128
2.13	State what the contract or lease is for and the nature of the debtor's interest	Store lease - Store 31533	HBIC LLC 1940 E. Walnut Street
	State the term remaining	6/17/2028	
	List the contract number of any government contract		Pasadena CA 91107
2.14	State what the contract or lease is for and the nature of the debtor's interest	Store lease - Store 31515	Janda Land Holdings, LLC Attn: David L. Egelston 101 E. Moon Valley Drive.
	State the term remaining	6/17/2028	
	List the contract number of any government contract		Phoenix AZ 84022
2.15	State what the contract or lease is for and the nature of the debtor's interest	Store lease - Store 31520	Lane Dworkin Properties LLC 415 Park Avenue
	State the term remaining	6/17/2028	
	List the contract number of any government contract		Rochester NY 14607
2.16	State what the contract or lease is for and the nature of the debtor's interest	Gift card participation agreement	LJSGC, Inc. 950 Breckenridge Lane
	State the term remaining		
	List the contract number of any government contract		Louisville KY 40207

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.17	State what the contract or lease is for and the nature of the debtor's interest	Franchise agreement - Store 31511	Long John Silvers-Royalties-Store 31511 P.O. BOX 950111
	State the term remaining	Approx. 6/18/2028	
	List the contract number of any government contract		Louisville KY 40295-0111
2.18	State what the contract or lease is for and the nature of the debtor's interest	Franchise agreement - Store 31512	Long John Silvers-Royalties-Store 31512 P.O. BOX 950111
	State the term remaining	Approx. 6/18/2028	
	List the contract number of any government contract		Louisville KY 40295-0111
2.19	State what the contract or lease is for and the nature of the debtor's interest	Franchise agreement - Store 31515	Long John Silvers-Royalties-Store 31515 P.O. BOX 950111
	State the term remaining	Approx. 6/18/2028	
	List the contract number of any government contract		Louisville KY 40295-0111
2.20	State what the contract or lease is for and the nature of the debtor's interest	Franchise agreement - Store 31517	Long John Silvers-Royalties-Store 31517 P.O. BOX 950111
	State the term remaining	Approx. 6/18/2028	
	List the contract number of any government contract		Louisville KY 40295-0111
2.21	State what the contract or lease is for and the nature of the debtor's interest	Franchise agreement - Store 31520	Long John Silvers-Royalties-Store 31520 P.O. BOX 950111
	State the term remaining	Approx. 6/18/2028	
	List the contract number of any government contract		Louisville KY 40295-0111
2.22	State what the contract or lease is for and the nature of the debtor's interest	Franchise agreement - Store 31522	Long John Silvers-Royalties-Store 31522 P.O. BOX 950111
	State the term remaining	Approx. 6/18/2028	
	List the contract number of any government contract		Louisville KY 40295-0111

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.23	State what the contract or lease is for and the nature of the debtor's interest	Franchise agreement - Store 31531	Long John Silvers-Royalties-Store 31531 P.O. BOX 950111
	State the term remaining	Approx. 6/18/2028	
	List the contract number of any government contract		Louisville KY 40295-0111
2.24	State what the contract or lease is for and the nature of the debtor's interest	Franchise agreement - Store 31532	Long John Silvers-Royalties-Store 31532 P.O. BOX 950111
	State the term remaining	Approx. 6/18/2028	
	List the contract number of any government contract		Louisville KY 40295-0111
2.25	State what the contract or lease is for and the nature of the debtor's interest	Franchise agreement - Store 31533	Long John Silvers-Royalties-Store 31533 P.O. BOX 950111
	State the term remaining	Approx. 6/18/2028	
	List the contract number of any government contract		Louisville KY 40295-0111
2.26	State what the contract or lease is for and the nature of the debtor's interest	Franchise agreement - Store 31534	Long John Silvers-Royalties-Store 31534 P.O. BOX 950111
	State the term remaining	Approx. 6/18/2028	
	List the contract number of any government contract		Louisville KY 40295-0111
2.27	State what the contract or lease is for and the nature of the debtor's interest	Franchise agreement - Store 31535	Long John Silvers-Royalties-Store 31535 P.O. BOX 950111
	State the term remaining	Approx. 6/18/2028	
	List the contract number of any government contract		Louisville KY 40295-0111
2.28	State what the contract or lease is for and the nature of the debtor's interest	Franchise agreement - Store 31537	Long John Silvers-Royalties-Store 31537 P.O. BOX 950111
	State the term remaining	Approx. 6/18/2028	
	List the contract number of any government contract		Louisville KY 40295-0111

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.29	State what the contract or lease is for and the nature of the debtor's interest	Franchise agreement - Store 31542	Long John Silvers-Royalties-Store 31542 P.O. BOX 950111
	State the term remaining	Approx. 6/18/2028	
	List the contract number of any government contract		Louisville KY 40295-0111
2.30	State what the contract or lease is for and the nature of the debtor's interest	Franchise agreement - Store 31549	Long John Silvers-Royalties-Store 31549 P.O. BOX 950111
	State the term remaining	Approx. 6/18/2028	
	List the contract number of any government contract		Louisville KY 40295-0111
2.31	State what the contract or lease is for and the nature of the debtor's interest	Store lease - Store 31542	NADG NNN LJS-AW OK LP 3131 McKinney Avenue Suite L-10
	State the term remaining	6/17/2028	
	List the contract number of any government contract		Dallas TX 75204
2.32	State what the contract or lease is for and the nature of the debtor's interest	Bulk CO2 Agreement	NuCo2 2800 SE Market Place
	State the term remaining	9/1/2020	
	List the contract number of any government contract		Stuart FL 34997
2.33	State what the contract or lease is for and the nature of the debtor's interest	Participating franchise agreement	Pepsico Sales, Inc./ Pepsi-Cola Advertising and Marketing Inc 700 Anderson Hil Road
	State the term remaining		
	List the contract number of any government contract		Purchase NY 10577
2.34	State what the contract or lease is for and the nature of the debtor's interest	Store lease - Store 31549	Real Estate Acquisitions KJE LLC 5822 Charlotte Dr Unit 3403
	State the term remaining	6/17/2028	
	List the contract number of any government contract		San Jose CA 95123

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.35	State what the contract or lease is for and the nature of the debtor's interest	Store lease - Store 31537	<u>Seritage KMT Finance LLC</u>
			<u>c/o Seritage Growth Properties</u>
			<u>500 Fifth Avenue, Suite 1530</u>
	State the term remaining	<u>10/31/2019</u>	
	List the contract number of any government contract		<u>New York</u> <u>NY</u> <u>10110</u>
2.36	State what the contract or lease is for and the nature of the debtor's interest	Store lease - Store 31532	<u>Seven Cousins of Rochester LLC</u>
			<u>c/o Andrew August - Park Ave Bike Shop</u>
			<u>72 Canfield Rd</u>
	State the term remaining	<u>6/17/2028</u>	
	List the contract number of any government contract		<u>Pittsford Rd</u> <u>NY</u> <u>14534</u>
2.37	State what the contract or lease is for and the nature of the debtor's interest	Store lease - Store 31531	<u>STE VENTURES LLC,</u>
			<u>Attn: Steven T. Tsang</u>
			<u>20028 SE 3rd Circle</u>
	State the term remaining	<u>6/17/2028</u>	
	List the contract number of any government contract		<u>Camas</u> <u>WA</u> <u>98607</u>
2.38	State what the contract or lease is for and the nature of the debtor's interest	Store lease - Store 31522	<u>Wolter Properties, LC Limited Partnershi</u>
			<u>1553 Summit Shores Vista</u>
	State the term remaining	<u>9/30/2021</u>	
	List the contract number of any government contract		<u>Burnsville</u> <u>MN</u> <u>55306</u>

Fill in this information to identify the case:Debtor name Yummy Holdings LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number 19-70069
(if known)☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor***Check all schedules that apply:*

Name	Mailing address	Name	
2.1 Ajay Dhillon	3304 Essex Dr. Number Street	Carole Kramer and Gene Murphy	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.2 Ajay Dhillon	3304 Essex Dr. Number Street	A & W Restaurants - KY (Store 31512)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.3 Ajay Dhillon	3304 Essex Dr. Number Street	A & W Restaurants - KY (Store 31532)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.4 Ajay Dhillon	3304 Essex Dr. Number Street	A & W Restaurants - KY (Store 31534)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.5 Ajay Dhillon	3304 Essex Dr. Number Street	A & W Restaurants - KY (Store 31537)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		

Debtor Yummy Holdings LLCCase number (if known) 19-70069**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor***Check all schedules
that apply:*

Name	Mailing address	Name	
2.6 Ajay Dhillon	3304 Essex Dr. Number Street	A & W Restaurants - KY (Store 31542)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.7 Ajay Dhillon	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31511	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.8 Ajay Dhillon	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31512	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.9 Ajay Dhillon	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31515	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.10 Ajay Dhillon	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31517	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.11 Ajay Dhillon	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31520	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.12 Ajay Dhillon	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31522	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		

Debtor Yummy Holdings LLCCase number (if known) 19-70069**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor***Check all schedules
that apply:*

Name	Mailing address	Name	
2.13 Ajay Dhillon	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31531	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.14 Ajay Dhillon	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31532	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.15 Ajay Dhillon	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31533	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.16 Ajay Dhillon	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31534	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.17 Ajay Dhillon	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31535	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.18 Ajay Dhillon	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31537	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.19 Ajay Dhillon	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31542	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Check all schedules that apply:

Name	Mailing address	Name	
2.20 Ajay Dhillon	3304 Essex Dr. Number Street	Long John Silvers-Royalties-Store 31549	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.21 Ajay Dhillon	3304 Essex Dr. Number Street	A & W Restaurants - KY	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.22 Ajay Dhillon	3304 Essex Dr. Number Street	Long John Silvers Inc. - Royalties	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.23 Apex Restaurant Management, Inc.	3304 Essex Dr. Number Street	AA&L II LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.24 Apex Restaurant Management, Inc.	3304 Essex Dr. Number Street	DTMJ-1, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.25 Apex Restaurant Management, Inc.	3304 Essex Dr. Number Street	HBIC LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.26 Apex Restaurant Management, Inc.	3304 Essex Dr. Number Street	Janda Land Holdings, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		

Additional Page if Debtor Has More Codebtors

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Column 1: Codebtor**Column 2: Creditor***Check all schedules
that apply:*

Name	Mailing address	Name	
2.27 Apex Restaurant Management, Inc.	3304 Essex Dr. Number Street	Lane Dworkin Properties LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.28 Apex Restaurant Management, Inc.	3304 Essex Dr. Number Street	NADG NNN LJS-AW OK LP	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.29 Apex Restaurant Management, Inc.	3304 Essex Dr. Number Street	Real Estate Acquisitions KJE LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.30 Apex Restaurant Management, Inc.	3304 Essex Dr. Number Street	Seven Cousins of Rochester LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.31 Apex Restaurant Management, Inc.	3304 Essex Dr. Number Street	STE VENTURES LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.32 Apex Restaurant Management, Inc.	3304 Essex Dr. Number Street	AA&L II, LLC and August, August and Lane	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.33 Apex Restaurant Management, Inc.	3304 Essex Dr. Number Street	HBIC LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		

Debtor

Yummy Holdings LLC

Case number (if known) 19-70069

Additional Page if Debtor Has More Codebtors

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Column 1: Codebtor**Column 2: Creditor***Check all schedules that apply:*

Name	Mailing address	Name	
2.34 Apex Restaurant Management, Inc.	3304 Essex Dr. _____ <small>Number Street</small> Richardson TX 75082 _____ <small>City State ZIP Code</small>	Janda Land Holdings, LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.35 Apex Restaurant Management, Inc.	3304 Essex Dr. _____ <small>Number Street</small> Richardson TX 75082 _____ <small>City State ZIP Code</small>	Lane Dworkin Properties LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.36 Apex Restaurant Management, Inc.	3304 Essex Dr. _____ <small>Number Street</small> Richardson TX 75082 _____ <small>City State ZIP Code</small>	NADG NNN LJS-AW OK LP	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.37 Apex Restaurant Management, Inc.	3304 Essex Dr. _____ <small>Number Street</small> Richardson TX 75082 _____ <small>City State ZIP Code</small>	Real Estate Acquisitions KJE LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.38 Apex Restaurant Management, Inc.	3304 Essex Dr. _____ <small>Number Street</small> Richardson TX 75082 _____ <small>City State ZIP Code</small>	Seven Cousins of Rochester LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.39 Apex Restaurant Management, Inc.	3304 Essex Dr. _____ <small>Number Street</small> Richardson TX 75082 _____ <small>City State ZIP Code</small>	STE VENTURES LLC,	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.40 ART Restaurants California, Inc.	3304 Essex Dr. _____ <small>Number Street</small> Richardson TX 75082 _____ <small>City State ZIP Code</small>	AA&L II LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor***Check all schedules that apply:*

Name	Mailing address	Name	
2.41 ART Restaurants California, Inc.	3304 Essex Dr. <small>Number Street</small>	DTMJ-1, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 <small>City State ZIP Code</small>		
2.42 ART Restaurants California, Inc.	3304 Essex Dr. <small>Number Street</small>	HBIC LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 <small>City State ZIP Code</small>		
2.43 ART Restaurants California, Inc.	3304 Essex Dr. <small>Number Street</small>	Janda Land Holdings, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 <small>City State ZIP Code</small>		
2.44 ART Restaurants California, Inc.	3304 Essex Dr. <small>Number Street</small>	Lane Dworkin Properties LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 <small>City State ZIP Code</small>		
2.45 ART Restaurants California, Inc.	3304 Essex Dr. <small>Number Street</small>	NADG NNN LJS-AW OK LP	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 <small>City State ZIP Code</small>		
2.46 ART Restaurants California, Inc.	3304 Essex Dr. <small>Number Street</small>	Real Estate Acquisitions KJE LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 <small>City State ZIP Code</small>		
2.47 ART Restaurants California, Inc.	3304 Essex Dr. <small>Number Street</small>	Seven Cousins of Rochester LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 <small>City State ZIP Code</small>		

Debtor

Yummy Holdings LLC

Case number (if known) 19-70069

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor***Check all schedules that apply:*

Name	Mailing address	Name	
2.48 ART Restaurants California, Inc.	3304 Essex Dr. <small>Number Street</small>	STE VENTURES LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 <small>City State ZIP Code</small>		
2.49 ART Restaurants California, Inc.	3304 Essex Dr. <small>Number Street</small>	AA&L II, LLC and August, August and Lane	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 <small>City State ZIP Code</small>		
2.50 ART Restaurants California, Inc.	3304 Essex Dr. <small>Number Street</small>	HBIC LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 <small>City State ZIP Code</small>		
2.51 ART Restaurants California, Inc.	3304 Essex Dr. <small>Number Street</small>	Janda Land Holdings, LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 <small>City State ZIP Code</small>		
2.52 ART Restaurants California, Inc.	3304 Essex Dr. <small>Number Street</small>	Lane Dworkin Properties LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 <small>City State ZIP Code</small>		
2.53 ART Restaurants California, Inc.	3304 Essex Dr. <small>Number Street</small>	NADG NNN LJS-AW OK LP	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 <small>City State ZIP Code</small>		
2.54 ART Restaurants California, Inc.	3304 Essex Dr. <small>Number Street</small>	Real Estate Acquisitions KJE LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 <small>City State ZIP Code</small>		

Debtor

Yummy Holdings LLCCase number (if known) 19-70069**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor***Check all schedules
that apply:*

Name	Mailing address	Name	
2.55 ART Restaurants California, Inc.	3304 Essex Dr. Number Street	Seven Cousins of Rochester LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.56 ART Restaurants California, Inc.	3304 Essex Dr. Number Street	STE VENTURES LLC,	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.57 Jerrico Inc.	PO Box 950111 Number Street	Seritage KMT Finance LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Louisville KY 40295 City State ZIP Code		
2.58 LJS Restaurants Inc.	PO Box 950111 Number Street	Carolyn B. Kriegsman Trust	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Louisville KY 40295 City State ZIP Code		
2.59 LJS Restaurants Inc.	PO Box 950111 Number Street	Eastland, Inc.	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Louisville KY 40295 City State ZIP Code		
2.60 LJS Restaurants Inc.	PO Box 950111 Number Street	Carolyn Kriegsman Trust	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Louisville KY 40295 City State ZIP Code		
2.61 LJS Restaurants LLC	PO Box 950111 Number Street	Carole Kramer and Gene Murphy	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Louisville KY 40295 City State ZIP Code		

Debtor Yummy Holdings LLCCase number (if known) 19-70069**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor***Check all schedules
that apply:*

Name	Mailing address	Name	
2.62 LJS Restaurants LLC	PO Box 950111 Number Street	Seritage KMT Finance LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Louisville KY 40295 City State ZIP Code		
2.63 LJS Restaurants LLC	PO Box 950111 Number Street	Wolter Properties, LC Limited Partnershi	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Louisville KY 40295 City State ZIP Code		
2.64 LJS Restaurants LLC	PO Box 950111 Number Street	Wolter Properties, LC Limited Partnershi	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Louisville KY 40295 City State ZIP Code		
2.65 Long John Silver's Inc.	PO Box 950111 Number Street	Eastland, Inc.	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Louisville KY 40295 City State ZIP Code		
2.66 Nantucket Enterprises Inc.	PO Box 950111 Number Street	Carolyn B. Kriegsman Trust	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Louisville KY 40295 City State ZIP Code		
2.67 Nantucket Enterprises Inc.	PO Box 950111 Number Street	Carolyn Kriegsman Trust	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Louisville KY 40295 City State ZIP Code		
2.68 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	Carole Kramer and Gene Murphy	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		

Debtor

Yummy Holdings LLC

Case number (if known) 19-70069

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor***Check all schedules that apply:*

Name	Mailing address	Name	
2.69 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	A & W Restaurants - KY (Store 31512)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.70 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	A & W Restaurants - KY (Store 31532)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.71 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	A & W Restaurants - KY (Store 31534)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.72 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	A & W Restaurants - KY (Store 31537)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.73 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	A & W Restaurants - KY (Store 31542)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.74 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31511	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.75 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31512	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		

Debtor

Yummy Holdings LLC

Case number (if known) 19-70069

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Check all schedules
that apply:

Name	Mailing address	Name	
2.76 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31515	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.77 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31517	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.78 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31520	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.79 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31522	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.80 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31531	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.81 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31532	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.82 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31533	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		

Debtor

Yummy Holdings LLC

Case number (if known) 19-70069

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor***Check all schedules that apply:*

Name	Mailing address	Name	
2.83 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31534	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.84 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31535	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.85 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31537	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.86 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31542	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.87 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31549	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.88 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	A & W Restaurants - KY	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.89 Ramesh Walia (deceased)	3304 Essex Dr. Number Street	Long John Silvers Inc. - Royalties	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		

Debtor

Yummy Holdings LLC

Case number (if known) 19-70069

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Check all schedules
that apply:

Name	Mailing address	Name	
2.90 Tabbassum Mumtaz	3304 Essex Dr. Number Street	Carole Kramer and Gene Murphy	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.91 Tabbassum Mumtaz	3304 Essex Dr. Number Street	A & W Restaurants - KY (Store 31512)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.92 Tabbassum Mumtaz	3304 Essex Dr. Number Street	A & W Restaurants - KY (Store 31532)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.93 Tabbassum Mumtaz	3304 Essex Dr. Number Street	A & W Restaurants - KY (Store 31534)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.94 Tabbassum Mumtaz	3304 Essex Dr. Number Street	A & W Restaurants - KY (Store 31537)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.95 Tabbassum Mumtaz	3304 Essex Dr. Number Street	A & W Restaurants - KY (Store 31542)	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.96 Tabbassum Mumtaz	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31511	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		

Debtor

Yummy Holdings LLCCase number (if known) 19-70069**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Check all schedules
that apply:

2.97 Tabbassum Mumtaz

Mailing address

3304 Essex Dr.

Number Street

Richardson

City

TX 75082

State ZIP Code

Name

**Long John Silvers-
Royalties-Store 31512**☐ D
☐ E/F
☒ G

2.98 Tabbassum Mumtaz

3304 Essex Dr.

Number Street

Richardson

City

TX 75082

State ZIP Code

**Long John Silvers-
Royalties-Store 31515**☐ D
☐ E/F
☒ G

2.99 Tabbassum Mumtaz

3304 Essex Dr.

Number Street

Richardson

City

TX 75082

State ZIP Code

**Long John Silvers-
Royalties-Store 31517**☐ D
☐ E/F
☒ G

2.100 Tabbassum Mumtaz

3304 Essex Dr.

Number Street

Richardson

City

TX 75082

State ZIP Code

**Long John Silvers-
Royalties-Store 31520**☐ D
☐ E/F
☒ G

2.101 Tabbassum Mumtaz

3304 Essex Dr.

Number Street

Richardson

City

TX 75082

State ZIP Code

**Long John Silvers-
Royalties-Store 31522**☐ D
☐ E/F
☒ G

2.102 Tabbassum Mumtaz

3304 Essex Dr.

Number Street

Richardson

City

TX 75082

State ZIP Code

**Long John Silvers-
Royalties-Store 31531**☐ D
☐ E/F
☒ G

2.103 Tabbassum Mumtaz

3304 Essex Dr.

Number Street

Richardson

City

TX 75082

State ZIP Code

**Long John Silvers-
Royalties-Store 31532**☐ D
☐ E/F
☒ G

Debtor

Yummy Holdings LLC

Case number (if known) 19-70069

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Check all schedules
that apply:

Name	Mailing address	Name	
2.104 Tabbassum Mumtaz	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31533	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.105 Tabbassum Mumtaz	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31534	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.106 Tabbassum Mumtaz	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31535	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.107 Tabbassum Mumtaz	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31537	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.108 Tabbassum Mumtaz	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31542	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.109 Tabbassum Mumtaz	3304 Essex Dr. Number Street	Long John Silvers- Royalties-Store 31549	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.110 Tabbassum Mumtaz	3304 Essex Dr. Number Street	A & W Restaurants - KY	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		

Debtor Yummy Holdings LLCCase number (if known) 19-70069**Additional Page if Debtor Has More Codebtors**

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Column 1: Codebtor**Column 2: Creditor***Check all schedules
that apply:*

Name	Mailing address	Name	
2.111 Tabbassum Mumtaz	3304 Essex Dr. Number Street	Long John Silvers Inc. - Royalties	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.112 Tajay Restaurants Inc.	3304 Essex Drive Number Street	AA&L II LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.113 Tajay Restaurants Inc.	3304 Essex Drive Number Street	DTMJ-1, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.114 Tajay Restaurants Inc.	3304 Essex Drive Number Street	HBIC LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.115 Tajay Restaurants Inc.	3304 Essex Drive Number Street	Janda Land Holdings, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.116 Tajay Restaurants Inc.	3304 Essex Drive Number Street	Lane Dworkin Properties LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.117 Tajay Restaurants Inc.	3304 Essex Drive Number Street	NADG NNN LJS-AW OK LP	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		

Debtor Yummy Holdings LLCCase number (if known) 19-70069**Additional Page if Debtor Has More Codebtors**

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Column 1: Codebtor**Column 2: Creditor***Check all schedules
that apply:*

Name	Mailing address	Name	
2.118 Tajay Restaurants Inc.	<u>3304 Essex Drive</u> Number Street	Real Estate Acquisitions KJE LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	<u>Richardson TX 75082</u> City State ZIP Code		
2.119 Tajay Restaurants Inc.	<u>3304 Essex Drive</u> Number Street	Seven Cousins of Rochester LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	<u>Richardson TX 75082</u> City State ZIP Code		
2.120 Tajay Restaurants Inc.	<u>3304 Essex Drive</u> Number Street	STE VENTURES LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	<u>Richardson TX 75082</u> City State ZIP Code		
2.121 Tajay Restaurants Inc.	<u>3304 Essex Drive</u> Number Street	AA&L II, LLC and August, August and Lane	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	<u>Richardson TX 75082</u> City State ZIP Code		
2.122 Tajay Restaurants Inc.	<u>3304 Essex Drive</u> Number Street	HBIC LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	<u>Richardson TX 75082</u> City State ZIP Code		
2.123 Tajay Restaurants Inc.	<u>3304 Essex Drive</u> Number Street	Janda Land Holdings, LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	<u>Richardson TX 75082</u> City State ZIP Code		
2.124 Tajay Restaurants Inc.	<u>3304 Essex Drive</u> Number Street	Lane Dworkin Properties LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	<u>Richardson TX 75082</u> City State ZIP Code		

Debtor Yummy Holdings LLCCase number (if known) 19-70069**Additional Page if Debtor Has More Codebtors**

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Column 1: Codebtor**Column 2: Creditor***Check all schedules
that apply:*

Name	Mailing address	Name	
2.125 Tajay Restaurants Inc.	3304 Essex Drive Number Street	NADG NNN LJS-AW OK LP	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.126 Tajay Restaurants Inc.	3304 Essex Drive Number Street	Real Estate Acquisitions KJE LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.127 Tajay Restaurants Inc.	3304 Essex Drive Number Street	Seven Cousins of Rochester LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		
2.128 Tajay Restaurants Inc.	3304 Essex Drive Number Street	STE VENTURES LLC,	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Richardson TX 75082 City State ZIP Code		

Fill in this information to identify the case:Debtor Name Yummy Holdings LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number (if known): 19-70069☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... **\$0.00****1b. Total personal property:**Copy line 91A from Schedule A/B..... **\$1,035,865.26****1c. Total of all property**Copy line 92 from Schedule A/B..... **\$1,035,865.26****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$955,926.41****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$36,919.58****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$1,785,775.47****4. Total liabilities**Lines 2 + 3a + 3b..... **\$2,778,621.46**

Fill in this information to identify the case and this filing:

Debtor Name Yummy Holdings LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) 19-70069

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/15/2019
MM / DD / YYYY

X /s/ Omar Misleh
Signature of individual signing on behalf of debtor

Omar Misleh
Printed name
Authorized Agent
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Yummy Holdings LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) 19-70069

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2019 to Filing date
MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$1,944,016.26

For prior year:

From 01/01/2018 to 12/31/2018
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$6,294,278.92

For the year before that:

From 01/01/2017 to 12/31/2017
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$6,892,961.60

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address

Dates

Total amount or value

Reasons for payment or transfer
Check all that apply

3.1. **McLane Foodservice, Inc.**

Creditor's name
2085 Midway Road
Street

Various
between
2/18/19 and
5/16/19

\$427,869.09

☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☒ Other Goods/services

Carrollton TX 75006-5063
City State ZIP Code

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.2.	Oklahoma Tax Commission Creditor's name P.O. BOX 26920 Street	2/20/19, 3/15/19, 3/20/19, 4/15/19, 4/22/19	<u>\$94,854.33</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Sales tax</u>
	Oklahoma City OK 73126-0920 City State ZIP Code			
3.3.	Long John Silvers Inc. - Royalties Creditor's name P.O. BOX 950111 Street	2/28/19, 3/6/19, 3/18/19, 3/22/19, 4/17/19	<u>\$92,777.71</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Royalties</u>
	Louisville KY 40295-0111 City State ZIP Code			
3.4.	Long John Silvers - Advertising Creditor's name P.O. BOX 950106 Street	2/28/19, 3/6/19, 3/18/19, 3/22/19, 4/17/19	<u>\$91,825.10</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Advertising fund</u>
	Louisville KY 40295-0106 City State ZIP Code			
3.5.	Seritage KMT Finance LLC Creditor's name c/o Seritage Growth Properties Street 500 Fifth Avenue, Suite 1530	3/1/19, 4/1/19, 4/10/19, 5/1/19	<u>\$20,643.32</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent and property tax</u>
	New York NY 10110 City State ZIP Code			
3.6.	AEP Public Service Co. of Oklahoma Creditor's name PO Box 24421 Street	Various between 2/20/19 and 5/16/19	<u>\$18,629.77</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Utilities</u>
	Canton OH 44701-4421 City State ZIP Code			
3.7.	Tandy Town Creditor's name Attn: Lisa Johnston Street 1744 E. Carl Albert Pkwy.	3/21/19, 4/1/19, 5/1/19	<u>\$15,750.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent</u>
	McAlester OK 74501 City State ZIP Code			
3.8.	Kansas Department of Revenue Creditor's name 915 SW Harrison St Street	2/20/19, 3/20/19, 4/22/19	<u>\$12,331.57</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Sales tax</u>
	Topeka KS 66625-5000 City State ZIP Code			

Debtor **Yummy Holdings LLC**
Name

Case number (if known) **19-70069**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.9.	A&W Restaurants Creditor's name PO Box 63-7604 Street Cincinnati OH 45263-7604 City State ZIP Code	2/28/19, 3/6/19, 3/18/19, 3/22/19, 4/17/19	\$12,281.33	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Royalties
3.10.	Oklahoma Natural Gas Company Creditor's name Dept 1234 Street Tulsa OK 74186-0002 City State ZIP Code	Various between 2/20/19 and 5/14/19	\$10,290.46	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Utilities
3.11.	NAC Advertising Trust Fd Lockbox Creditor's name 3585 Reliable Pkwy Street Chicago IL 60686-0035 City State ZIP Code	2/28/19, 3/6/19, 3/18/19, 3/22/19, 4/17/19	\$8,187.56	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Advertising fund
3.12.	Interface Security Systems LLC Creditor's name 8339 Solutions Center Street Chicago IL 60677-8003 City State ZIP Code	2/19/19, 3/5/19, 3/29/19, 4/2/19, 4/24/19, 4/26/19	\$7,734.52	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Goods/Services
3.13.	Long John Silver's LLC Creditor's name P.O. Box 950111 Street Louisville KY 40295-0111 City State ZIP Code	2/19/19, 3/5/19, 3/14/19, 3/26/19, 4/24/19	\$7,703.48	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Goods/Services
3.14.	City Of Tulsa Creditor's name 200 Civic Ctr Street Tulsa OK 74103-3833 City State ZIP Code	2/19/19, 2/25/19, 3/6/19, 3/18/19, 4/3/19, 4/4/19, 4/16/19, 5/2/19, 5/15/19	\$7,525.43	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Utilities

Debtor Yummy Holdings LLC Case number (if known) 19-70069
Name

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.15.	Eastland, Inc. Creditor's name 12345 East Skelly Drive Street	3/1/19, 4/1/19, 4/30/19	<u>\$7,441.74</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Rent
	Tulsa City	OK State	74128 ZIP Code	

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	Morgan's Foods Inc. Insider's name 4829 Galaxy Parkway, Suite A Street	Several between 5/25/18 and 5/13/19	<u>\$310,947.16</u>	Benefits/insurance
	Cleveland City	OH State	44128 ZIP Code	

Relationship to debtor

Common ownership

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.2.	Tajay Restaurant Inc. Insider's name 3304 Essex Drive Street	6/4/18, 6/12/18, 8/30/18, 9/13/18, 9/26/18, 10/11/18, 10/25/18, 4/8/19, 4/22/19, 5/13/19	<u>\$225,000.00</u>	Intercompany loans
	Richardson City	TX State	75082 ZIP Code	

Relationship to debtor

Common ownership

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.3.	Yummy Seafoods LLC Insider's name 3304 Essex Drive Street	5/15/19	<u>\$62,000.00</u>	Intercompany loans

Richardson
City

TX
State

75082
ZIP Code

Relationship to debtor

Common ownership

Debtor Yummy Holdings LLC Case number (if known) 19-70069
Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	DTMJ-1, LLC v. Yummy Holdings, LLC, Apex Restaurant Management, Inc., Tajay Restaurants, Inc.	Breach of Contract	Cherokee County District Court Name 213 W. Delaware St. Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number CJ-2019-138		Tahlequah OK 74464 City State ZIP Code	
7.2.	Dailey, Christie Lynn	Workers Compensation Claim	Arch Insurance Company Name 2345 Grand Blvd., Ste. 900 Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 6794935		Kansas City MO 64108 City State ZIP Code	
7.3.	Recinos, Lillynn Isbella	Workers Compensation Claim	Arch Insurance Company Name 2345 Grand Blvd., Ste. 900 Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 6776569		Kansas City MO 64108 City State ZIP Code	
7.4.	Wooten, Angela M.	Workers Compensation Claim	Arch Insurance Company Name 2345 Grand Blvd., Ste. 900 Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 6742879		Kansas City MO 64108 City State ZIP Code	

Debtor	Yummy Holdings LLC <small>Name</small>		Case number (if known) 19-70069
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	Case title	Nature of case	Court or agency's name and address	Status of case
7.5.	Ward, Joe G.	Workers Compensation Claim	Arch Insurance Company <small>Name</small> 2345 Grand Blvd., Ste. 900 <small>Street</small>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 6662801		Kansas City MO 64108 <small>City</small> <small>State</small> <small>ZIP Code</small>	
7.6.	Thompson, Mark D.	Workers Compensation Claim	Arch Insurance Company <small>Name</small> 2345 Grand Blvd., Ste. 900 <small>Street</small>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 6624510		Kansas City MO 64108 <small>City</small> <small>State</small> <small>ZIP Code</small>	
7.7.	Deffebaugh, Sandy Ann Marie	Workers Compensation Claim	Arch Insurance Company <small>Name</small> 2345 Grand Blvd., Ste. 900 <small>Street</small>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 6622186		Kansas City MO 64108 <small>City</small> <small>State</small> <small>ZIP Code</small>	
7.8.	Smallwood, Shalett	Workers Compensation Claim	Arch Insurance Company <small>Name</small> 2345 Grand Blvd., Ste. 900 <small>Street</small>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number		Kansas City MO 64108 <small>City</small> <small>State</small> <small>ZIP Code</small>	
7.9.	Billings, Tuesday	Workers Compensation Claim	Arch Insurance Company <small>Name</small> 2345 Grand Blvd., Ste. 900 <small>Street</small>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number		Kansas City MO 64108 <small>City</small> <small>State</small> <small>ZIP Code</small>	

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	<u>DTMJ-1, LLC</u>	<u>Postjudgment garnishment lien</u>	<u>5/14/2019</u>	<u>\$64,367.65</u>
	Address			
	<u>Attn: David & Tara Montgomery</u>			
	<u>Street</u>			
	<u>5134 Wright Terrace</u>			
	<u>Stokie</u>	<u>IL</u>	<u>60077</u>	
	City	State	ZIP Code	
	Relationship to debtor			
	<u>Landlord</u>			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy

14.1. 6718 E. Admiral Place From 6/19/2008 To 5/21/2018
Street

Tulsa OK 74115
City State ZIP Code

Address

Dates of occupancy

14.2. 900 E. Charles Page Blvd. From 6/19/2008 To 11/23/2018
Street

Sand Springs OK 74063
City State ZIP Code

Address

Dates of occupancy

14.3. 1444 S. Peoria Ave. From 6/19/2008 To 2/22/2019
Street

Tulsa OK 74120
City State ZIP Code

Address

Dates of occupancy

14.4. 1956 S. Garnett Rd. From 6/19/2008 To 4/13/2019
Street

Tulsa OK 74108
City State ZIP Code

Address

Dates of occupancy

14.5. 1301 W. Will Rogers Blvd. From 6/19/2008 To 2/24/2019
Street

Claremore OK 74017
City State ZIP Code

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained _____
 Does the debtor have a privacy policy about that information?
☐ No.
☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?
☒ No. Go to Part 10.
☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Spirit Bank Name 4815 S. Harvard Ave. Street	XXXX- <u>9</u> <u>0</u> <u>6</u> <u>3</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>3/20/2019</u>	<u>\$310.61</u>
Tulsa City	OK State	74135 ZIP Code		

Debtor Yummy Holdings LLC Case number (if known) 19-70069
Name

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.2.	Bank of America, N.A. Name P.O. Box 831547 Street Dallas TX 75283-1547 City State ZIP Code	XXXX- <u>4</u> <u>5</u> <u>8</u> <u>7</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>5/29/2019</u>	<u>\$96.37</u>
18.3.	RCB Bank Name P.O. Box 189 Street Claremore OK 74018-0189 City State ZIP Code	XXXX- <u>6</u> <u>1</u> <u>1</u> <u>1</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>3/20/2019</u>	<u>\$1,117.30</u>
18.4.	Bank of Oklahoma Name P.O. Box 2300 Street Tulsa OK 74192-0001 City State ZIP Code	XXXX- <u>3</u> <u>5</u> <u>1</u> <u>0</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>12/20/17</u>	<u>\$201.36</u>

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address		Dates of service	
		From	To
26a.1.	<u>Grant & Smith, LLP</u>	<u>2008</u>	<u>Present</u>
	<small>Name</small>		
	<u>333 Hegenberger Rd., Suite 325</u>		
	<small>Street</small>		
	<u>Oakland</u>	<u>CA</u>	<u>94621</u>
	<small>City</small>	<small>State</small>	<small>ZIP Code</small>

Debtor **Yummy Holdings LLC** Case number (if known) **19-70069**
Name

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Dates of service

26b.1. **Grant & Smith, LLP** From **2008** To **Present**
Name
333 Hegenberger Rd., Suite 325
Street

Oakland **CA** **94621**
City State ZIP Code

Name and address

Dates of service

26b.2. **Ajay Dhillon** From **2008** To **Present**
Name
3304 Essex Drive
Street

Richardson **TX** **75082**
City State ZIP Code

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Grant & Smith, LLP**
Name
333 Hegenberger Rd., Suite 325
Street

Oakland **CA** **94621**
City State ZIP Code

Name and address

If any books of account and records are unavailable, explain why

26c.2. **Ajay Dhillon**
Name
3304 Essex Drive
Street

Richardson **TX** **75082**
City State ZIP Code

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Restaurant Supply Chain Solutions**
Name
P.O. Box 638655
Street

Cincinnati **OH** **45263-8655**
City State ZIP Code

Debtor Yummy Holdings LLC Case number (if known) 19-70069
Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No.
☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Tabbassum Mumtaz	3304 Essex Drive Richardson, TX 75082	President/Manager/Equity	37%
Ajay Dhillon	3304 Essex Drive Richardson, TX 75082	Equity	33%
Kulwinder Walia	3304 Essex Drive Richardson, TX 75082	Equity	30%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/15/2019
MM / DD / YYYY

X /s/ Omar Misleh Printed name Omar Misleh
Signature of individual signing on behalf of the debtor
Position or relationship to debtor Authorized Agent

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes